



Announcement Summary

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**Entity name**

ORA BANDA MINING LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday March 07, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| OBM                       | ORDINARY FULLY PAID         | 136,363,637                               | 08/03/2024        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORA BANDA MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

69100038266

**1.3 ASX issuer code**

OBM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/3/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

01-Mar-2024 09:34

**Announcement Title**

New - Proposed issue of securities - OBM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

OBM : ORDINARY FULLY PAID

**Issue date**

8/3/2024

Issue details

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**Number of +securities to be quoted**

136,363,637

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.22000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Placement of shares at \$0.22 per new share to raise \$30M (before costs). Refer ASX announcement of 1 March 2024 for further information.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| OBM : ORDINARY FULLY PAID                 | 1,843,875,617                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                 | <b>Total number of +securities on issue</b> |
|---|---|
| OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI       | 279,156                                     |
| OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI       | 8,647,772                                   |
| OBMAT : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 STIP | 2,596,225                                   |
| OBMAU : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 LTIP | 3,461,634                                   |
| OBMAY : PERFORMANCE RIGHTS EXPIRING 01-JUL-2028 FY24 LTIP | 25,281,309                                  |
| OBMAW : RETENTION PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 | 9,000,000                                   |
| OBMAE : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 LTI       | 11,428,572                                  |
| OBMAF : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027           | 50,000,000                                  |
| OBMAP : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2028      | 17,150,000                                  |
| OBMAQ : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI  | 38,811,141                                  |
| OBMAR : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2031      | 500,000                                     |
| OBMAS : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2030      | 2,000,000                                   |